



## Certificate of Intention

We recognize that your bequest intentions are a personal matter which you may wish to keep confidential. However, if you are willing to complete this pledge form, the History Center of Lake Forest-Lake Bluff would be very grateful. The Certificate of Intention is not binding: it is simply a statement of your present intentions which will assist with our long-term planning, allow us to discuss any specific request you may have, and enable the History Center of Lake Forest-Lake Bluff to recognize your generosity. If you have included the History Center of Lake Forest-Lake Bluff in your will, please let us know by completing and returning this form in the enclosed envelope.

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I would like to talk in confidence to the Director of Development about leaving a legacy to the History Center of Lake Forest-Lake Bluff in my will.

**OR**

I have already included a legacy gift to the History Center of Lake Forest-Lake Bluff through my:

- |   |  |
|---|--|
| <input type="checkbox"/> Estate/Will                | <input type="checkbox"/> Life income gift      |
| <input type="checkbox"/> Charitable remainder trust | <input type="checkbox"/> IRA retirement plan   |
| <input type="checkbox"/> Foundation                 | <input type="checkbox"/> Life insurance policy |
| <input type="checkbox"/> Gift of real estate        | <input type="checkbox"/> Other vehicle         |

Estimated value of my legacy (in today's terms): \$ \_\_\_\_\_

Name \_\_\_\_\_ Address \_\_\_\_\_

Email \_\_\_\_\_ Signature/Date \_\_\_\_\_

I would like my legacy to support the following:

- |  |  |
|--|--|
| <input type="checkbox"/> General endowment | <input type="checkbox"/> Preservation endowment              |
| <input type="checkbox"/> Program endowment | <input type="checkbox"/> Wherever there is the greatest need |

I would prefer for my legacy to remain anonymous and not included in any donor lists.